

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

<p>In re:</p> <p>FTX TRADING LTD., et al.,</p> <p style="text-align: center;">Debtors.</p>	<p>Chapter 11</p> <p>Case No. 22-11068 (JTD)</p> <p>(Jointly Administered)</p>
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TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Nexus Participation Vehicle III LLC

Name and address where notices and payments to transferee should be sent:

Nexus Participation Vehicle III LLC
800 Miramonte Drive, Suite 380
Santa Barbara, CA 93109
Attn: Tim Babich
Email: tim.babich@nexus-holdings.com

Name of Transferor

[REDACTED]

Name and Current Address of Transferor:

[REDACTED]

Claim No./Schedule	Creditor Name	Amount	Debtor	Case No.
Schedule No. 221106806850792	[REDACTED]	100%	FTX Trading Ltd.	22-11068
Confirmation ID 3265-70-DLRVD-292438481; 3265-70-IPYFY-450972088	[REDACTED]	100%	FTX Trading Ltd.	22-11068
Unique Customer Code 02028485	[REDACTED]	100%	FTX Trading Ltd.	22-11068

I declare under penalty of perjury that the information provided herein is true and correct to the best of my knowledge and belief.

Tim Babich
UD UD (Mar 19, 2024 21:51 GMT)
Transferee/Transferee's Agent

Date: Mar 19, 2024

EVIDENCE OF TRANSFER OF CLAIM

Annex B

TO: United States Bankruptcy Court for the District of Delaware ("Court")

AND TO: FTX Trading LTD ("Debtor")
Case No. 22-11068 ("Case")
RE: Scheduled ID: 221106806850792
Customer Claim Confirmation ID: 3265-70-DLRVD-292438481; 3265-70-IPYFY-450972088
Unique Creditor ID: 02028485

"Seller"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

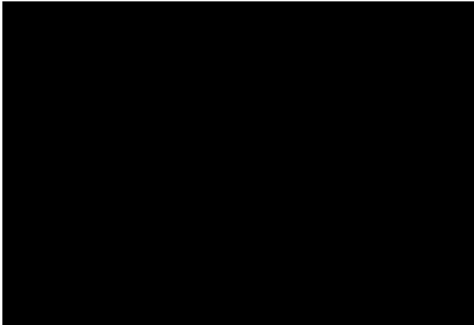
Nexus Participation Vehicle III LLC
800 Miramonte Drive, Suite 380
Santa Barbara, CA 93109
Att: Tim Babich
Tel#: +1 805-880-4105
Email: tim.babich@nexus-holdings.com,

its successors and assigns ("Buyer"), all of Seller's rights, title and interest in and to the claim(s) against the Debtor in the Case and referenced by (a) Customer Claim Confirmation ID 3265-70-DLRVD-292438481; 3265-70-IPYFY-450972088, (b) the amounts listed on Debtor's Schedule of Liabilities, including those referenced by Scheduled ID 221106806850792, (c) and any and all claims related to Unique Creditor ID 02028485 (all of the foregoing being the ("Claim").

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the United States Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands, agrees, and hereby stipulates that an order of the Court may be entered without further notice to Seller transferring the Claim to Buyer and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, each of the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representative dated February 22, 2024.



Nexus Participation Vehicle III LLC, as Buyer

By: 
Tim Babich (Feb 22, 2024 21:11 GMT)
Name: Tim Babich
Title: Managing Member

Identity of Transferor

Transferee has in its possession an Evidence of Transfer signed by the Transferor.

To protect the identity of the Transferor, Transferee has not disclosed the Transferor's name or address, and has not attached the signed Evidence of Transfer to this Notice of Transfer of Claim.

Upon written request, Transferee is prepared to provide a copy of the signed Evidence of Transfer to the Bankruptcy Court, the Debtors, and appropriate professionals.